2020 FINANCIAL DISCLOSURE STATEMENT

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For Use by Members, Officers, and Employees LEGISLATIVE RESOURCE CENTER

2026 AND USE OF 1910: 32 MC

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Daytime Telephone: 202-225-321 A \$200 penalty shall be assessed against any individual who files more than 30 days late.

Name:

FILER STATUS

REPORT TYPE

2020 Annuel (Due: May 17, 2021)	Member of the U.S. House of Representatives
Amendment	State: MT District: L
Termination Date of Termination;	Officer or Employing Office: Employee
	Staff Filer Type: (If Applicable) Shered Principal Assistant

PRELIMINARY INFORMATION - ANSWER FACH OF THESE QUESTIONS

YOU ANSWER "YES"	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	Yes No	E. Did you held any reportable positions during the reporting period or in the current salendar year up through the date of flying?
Yes No X	 Did any individual or organization make a donation to charity in iteu of paying you for a speech, appearance, or article during the reporting period? 	Yes No	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?
Yes No	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period?	Yes No	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?
Yes No X	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$415 in value from a single source during the reporting period?	Yes No	B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?
Yes No X	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes No	A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS

N. X	Yes	EXEMPTION — Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
No.	Yes 🔲	TRUSTS — Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?
≥	Yes 🗌	IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

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Bail Cont 8	20	2	M	50.3.6	wehn	1	Examples:		please refer to the instruction booklet.	If you so choose, you may indicate that an asset or income source is that of your apouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the fairleft.	If you report a privately-fraded fund that is an Excepted investment Fund, please check the "EIF" box.	Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.	For an ownership in that is not publicable to publicable the natural business, the natural location in Block A.	For rental and other real properly held for investment provide a complete address or description, e.g., "renta property," and a city and state.	For bank and other cash accounts, it the is all interest-bearing accounts. If the is list every financial institution where t \$1,000 in interest-bearing accounts.	For all IRAs and other retirement plans (such 401(k) plans) provide the value for each asset hat the account that exceeds the reporting thresholds.	Provide complete names of stoc (do not use only ficker symbols).	oneral oneral	identify (a) each asset held production of income and with exceeding \$1,000 at the end of	Assets and/or income Sources	
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TP Morgan Tracks SCHEDULE B - TRANSACTIONS Name: Page 22 5 25

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EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act. List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below. INCOME LIMITS and PROHIBITED INCOME: The 2020 limit on outside serned income for Members and employees compensated at or above the senior staff rate was \$28,845. The 2021 limit is \$28,895. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited. Examples: Westminster Presbyteria. Kaene State
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Cluf War Redictable (Cut 2)
Ontado County Board of Education Source (include date of receipt for honoraria) Church Sporse solon Assizved Tenching Fee Lecisistive Pension Spouge Speech Type Amount 86,000 \$18,000 \$1,000

SCHEDULE D - LIABILITIES

Name: 475 26 28

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You, your spouse, or your dependent child. Mark the highest amount owed during the reporting mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities of over the child, perent, or albiting of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities hald solely by your spouse or dependent child.

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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, tirector, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

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